

# *Extra Care, Assisted Living and Retirement Communities*

*Market Report 16<sup>th</sup> Edition*



*Researched & written for **Kingsbury Hill Fox**  
by Philip Mickelborough*





This report will give you information and Philip's 20 years' insight, analysis & commentary on:

- Integrated housing with care
- Extra care
- Care villages
- Assisted living
- Very sheltered housing
- Retirement communities
- Sheltered and private retirement housing



## Report content *Executive Summary & Highlights*

- Integrated Housing with Care
- Other Housing for Older People
- Models of Extra Care Housing
- Regulation, Planning and Tenure
- Market Size and Value
- Recent Developments in Extra Care by Month
- Structure of the Industry
- Demand for Extra Care
- Local and Central Government Policies and Practice
- Revenue Funding of Extra Care
- Capital Funding of Extra Care
- Appendices including the accounts of significant providers

For detailed contents please go to [www.kingsburyhillfox.com](http://www.kingsburyhillfox.com)

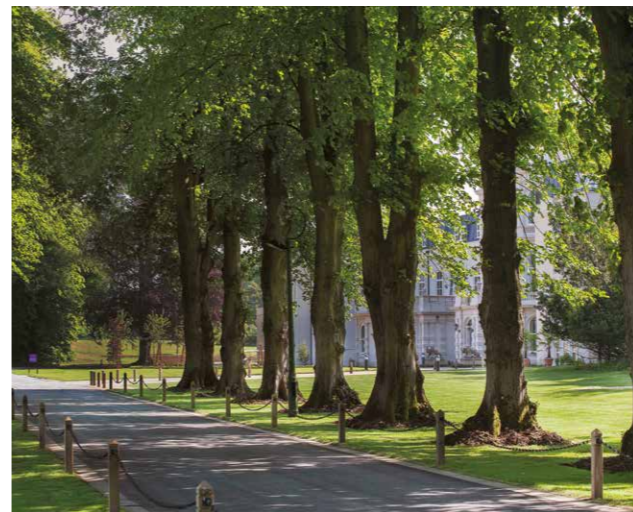
### Extra care housing, or retirement housing with integrated care, has taken off, stimulated by a range of factors:

- there is much investor money waiting to be invested in the sector
- there is a growing awareness of the model among older people and their relations
- government planning policy, and planners, increasingly recognise the urgent need to address housing for older people
- social services recognise the quality of care and financial advantages of placing people in extra care
- the regulatory/consumer protection issues around retirement housing are almost resolved
- the general housing market has recovered sufficiently to oil the leasehold market.

In over 350 pages and over 70 tables this 16<sup>th</sup> edition of Philip's market report will explain the market to newcomers and provide valuable data and insight to those experienced in extra care.

This report focuses on extra care housing, but it also looks at related forms of housing. It reviews the ways in which extra care is regulated and considers the factors that will influence demand for the service. It covers the various funding streams that make it possible to build and operate extra care housing - and whether this money is set to increase in coming years as investors flock to the opportunity. Central and local government policies and practices, the resources available to baby boomers and the costs of extra care are covered.

This report is invaluable reading for commissioners of residential care or homecare for older people, for developers and managers of extra care housing, for those who provide the care component, for RPs who accommodate older people, for managers and developers of private retirement housing, for councils with sheltered housing, for strategists and policy-makers and for those who advise or support the above groups. It is also essential to all investors with a stake in the UK older care market, or those looking to enter the sector.



### About the author



**Philip Mickelborough set up Kingsbury Hill Fox Limited (KHF) in 2001, after having worked as an independent consultant for the previous five years.**

It is through KHF that Philip has undertaken his consultancy and has written the 16 editions of his annual market report on integrated housing and care, the most recent edition of which, *Extra Care, Assisted Living & Retirement Communities*, will be published by KHF in August 2018.

Outside KHF Philip is a non-executive director of an independent sector provider of accommodation care & support to people with learning disabilities in Hertfordshire and London.

# *Ordering details*

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