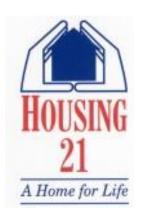
Housing 21



We have history





housing&care21



What we do



Retirement Living

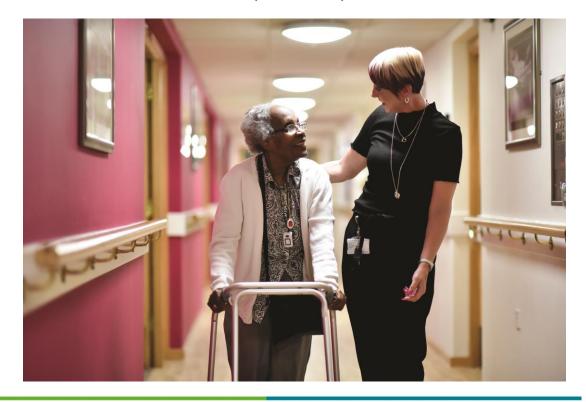
- 494 schemes including 44 leasehold
- 14,742 properties including 1,429 managed properties in Oldham





Extra Care Living

- 145 schemes
- 7,461 properties
- c. 38,000hrs /week of social care





Who we are

Housing 21 is a leading, not for profit provider of Retirement Housing and Extra Care for older people of modest means



Own and/or manage over 20,000

Retirement Living and Extra Care properties

We have three guiding principles



21 – providing a contemporary forward-thinking 21st century service



Better – focused on continuous improvement and innovation to achieve excellent services and value for money



Experience – achieving high levels of resident satisfaction and a positive experience for the people we serve







Over 55 years' experience



We are experts in the provision of housing for older people



Working with over 240 local authorities nationwide

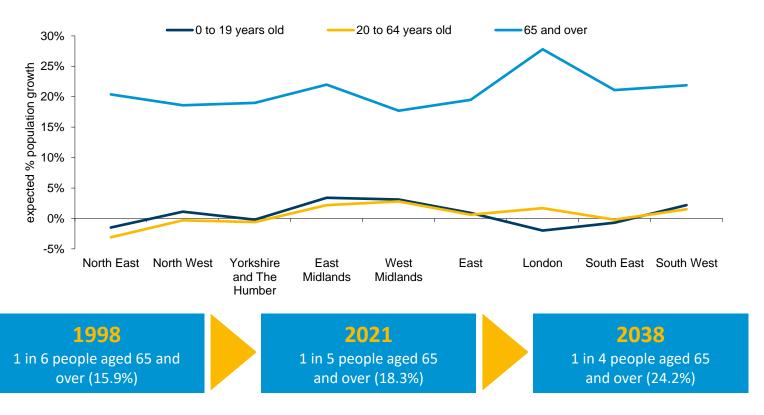
Demand dynamics

- The health and social care sector is struggling to keep up with the increasing demands of an ageing population
- Housing 21 is well positioned to provide a more cost effective alternative to residential care for those who only need a little support to live independently
- In 2021, there are 11 million people in England aged 65 or over (19% of the population)
- In 50 years this is projected to increase by an additional 8.2 million people – a population roughly the size of present-day London

In 2020/21 Local Authorities received 1.37m requests for support – 69.8% were aged 65 and over

Retirement housing accounts for 2.6% of homes across the UK

Population growth by region 2020 - 2030



Sources: Office of National Statistics, NHS, Knight Frank, Centre for Ageing Better

https://www.ons.gov.uk/peoplepopulationandcommunity/populationandmigration/populationestimates/articles/overviewortheukpopulation/august2019/previous/v1#the-uks-population-is-agein https://www.ons.gov.uk/peoplepopulationandcommunity/populationandmigration/populationestimates/articles/overviewortheukpopulation/august2019/previous/v1#the-uks-population-is-agein https://www.ons.gov.uk/peoplepopulationandcommunity/populationandmigration/populationestimates/articles/overviewortheukpopulation/august2019/previous/v1#the-uks-population-is-agein https://www.ons.gov.uk/peoplepopulationandcommunity/populationandmigration/populationestimates/articles/overviewortheukpopulation/august2019/previous/v1#the-uks-population-is-agein https://www.ons.gov.uk/peoplepopulationandcommunity/populationandmigration/population-is-agein https://www.ons.gov.uk/peoplepopulationandcommunity/populationandmigration/population-is-agein https://www.ons.gov.uk/peoplepopulationandcommunity/populationandmigration/population-is-agein https://www.ons.gov.uk/peoplepopulationandcommunity/populationandmigration/populationandmigration/population-is-agein https://www.ons.gov.uk/peoplepopulationandcommunity/populationandmigrationandmigrationandmigrationandmigrationandmigrationandmigrationandmigrationandmigrationandmigrationandmigrationandmigrationandmigrationandmigrationandmigrationandmigrationandmigrationandmigrationandmigrationandmigrationandmigra

2. Requests for Support - NHS Digital

https://content.knightfrank.com/resources/knightfrank.co.uk/retirement-housing-market-update-q1-2018.pdf

The-State-of-Ageing-2022-online.pdf (ageing-better.org.uk)



An Integrated Lifestyle

Dealing With Dementia – providing dementia wings or not?

Ethnic Minorities – providing 10% of our homes?

Integrating with the local community – what we do.

Any questions?

