

A multi disciplined approach to digital technology, design & delivery

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- Creating smart buildings in smart cities connected to the smart grid and IOT
- Building in smart from the ground up
- Breaking the direct link between switches and things
- Leveraging IOT through our ELIOT program
- Making the environment flexible, adaptable and personalised
- Smart buildings adapt to meet the needs of the occupant
- Shared goal for Business, Leisure, Residential
- Smart homes for life

Live Life Better









Indentify the needs & offer flexibility RESIDENTIAL **ELDERLY** YOUNG FAMILY Security New technologies Comfort Comfort Audio/Video Money / energy savings Communication Display smart Automatic skirting lights Smart sound system thermostat



- There are 11.5m people aged over 65 in the UK
- This is expected to double in the next 20 years
- 5.2m people in the UK are currently aged 75 and over
- Over 15 Million people live with a LTC (58% of over 60's)
- 570K people have dementia in the UK and this is predicted to increase to 1.4 Million over next 30 yrs
- One in three people aged over 65, and half of those aged over 80, fall at least once a year.
- Falls cost the NHS more than £2 billion per year.

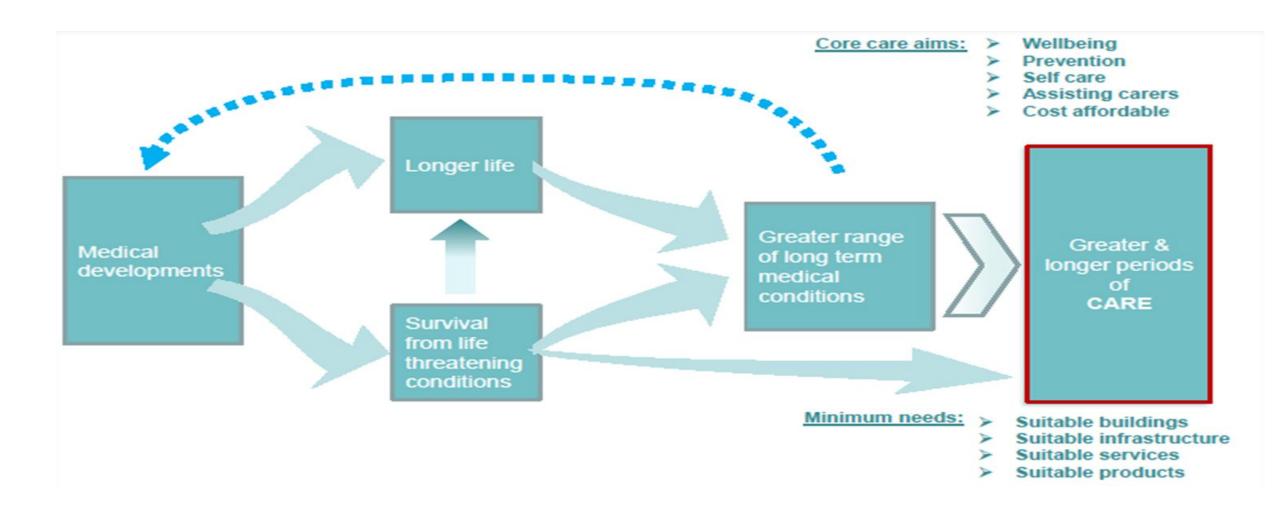
| UK Population | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 |
|---------------|------------|------------|------------|------------|------------|------------|------------|
| Total | 64,643,370 | 65,057,861 | 65,468,058 | 65,880,511 | 66,287,027 | 66,693,272 | 67,091,696 |
| 65+ | 11,455,532 | 11,657,640 | 11,840,805 | 12,022,404 | 12,209,517 | 12,392,060 | 12,578,691 |
| 75+ | 5,209,410 | 5,272,151 | 5,339,272 | 5,446,186 | 5,587,329 | 5,735,722 | 5,881,688 |
| 85+ | 1,499,963 | 1,535,771 | 1,570,739 | 1,600,897 | 1,627,832 | 1,659,165 | 1,696,105 |





AAL (Active Assistive Living





Turnkey solutions for all care environments

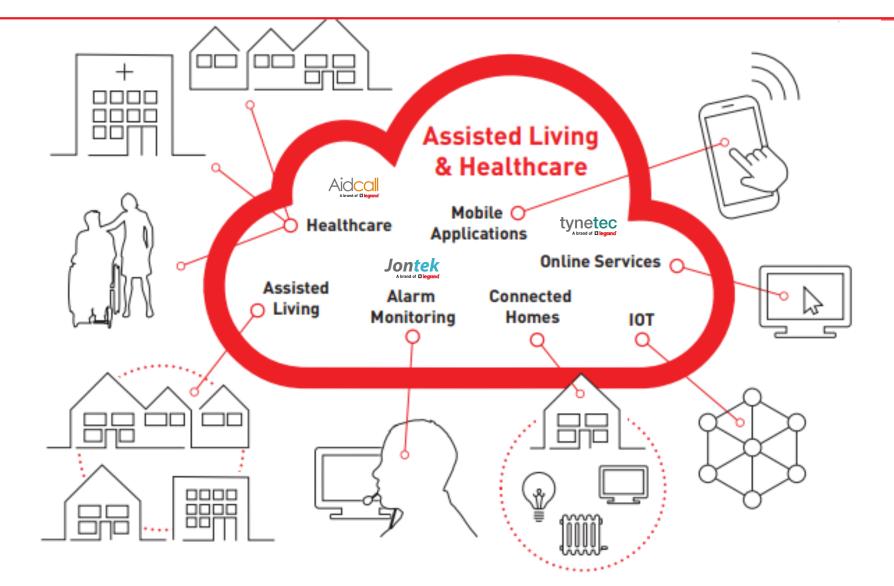




Key: 🔵 Tynetec 🔵 Jontek 🛑 Aid Call

Assisted Living & Healthcare digital ecosystem





UK TEC's space





3.4m people over the age of 75 live independently or in a grouped living environment



2.3m of these people are currently connected to a monitoring service



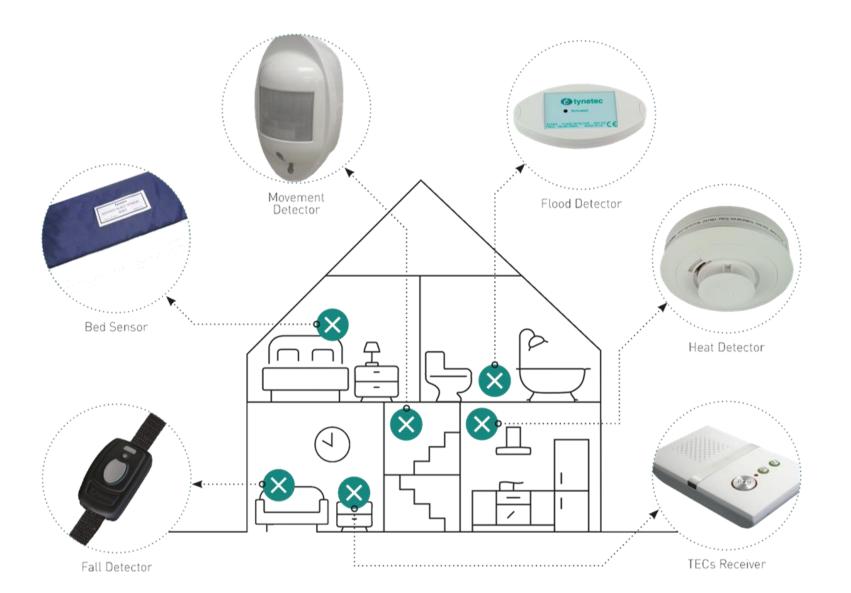
210 alarm receiving centres, operating 24/7, ranging is size from a 2000 to 160,000 users



25,000 calls per day received and managed by Jontek call handling platforms

At Home with support or TEC's assistance





Typical application inc:

- Falls
- Environmental alerts
- Safety and Security
- Dementia
- Winter pressures
- Medication compliance
- Long term condition management

Digital TEC's evolution



- Traditional TECs have focused on Reaction
- The need continues to increase as do the costs (personal & financial)
- Services must transform to deliver more for less
- An integration of Housing, Social Care & Health
- A preventative digital ecosystem
- A reactive safety net
- A personalised solution
- Creating appropriate environments that are flexible & adaptable
- Creating the ability to age in place





Thank You

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